

307, Abhijot Square, B/h. Divya Bhaskar,
S. G. Highway, Ahmedabad - 380 051. Gujarat, INDIA
Contact : +91-79-489 44 6 55
E-mail : csjatin@hotmail.com


K. JATIN & Co.
COMPANY SECRETARIES

COMPLIANCE CERTIFICATE

FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2021

[Pursuant to Regulation 13 of the Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021]

To,
The Board of Directors,
Ice Make Refrigeration Limited,
B-1, Vasupujya Chamber,
Near Navdeep Building,
Income-Tax Cross Road,
Ahmedabad – 380 009

Dear Sirs,

Sub.: Secretarial Auditor's Certificate on implementation of ICE MAKE ESOP 2018 in accordance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and in terms of the special resolution of the Company passed by the Shareholders

I, K. Jatin & Co., Secretarial Auditor of the Company for the year 2020-21, hereby certify that the Company, has implemented ICE MAKE REFRIGERATION LIMITED - EMPLOYEE STOCK OPTION PLAN 2018 ["ICE MAKE ESOP 2018"] in accordance with the regulations of SEBI (Share Based Employee Benefits) Regulations, 2014 as amended from time to time read with Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI Regulations 2021") and in terms of the special resolution passed by the Shareholders through Postal Ballot on 26th October, 2018 in connection with the ICE MAKE ESOP 2018 .

MANAGEMENT'S RESPONSIBILITY

The Management of the Company is responsible for adherence to the Regulations and the terms of the resolutions of the Company passed by the Shareholders through postal ballot and implementation of the ICE MAKE ESOP 2018 in accordance with the Regulations.

SECRETARIAL AUDITORS' RESPONSIBILITY

Pursuant to the Regulations, it is our responsibility to provide reasonable assurance that the ICE MAKE ESOP 2018 has been implemented in accordance with these Regulations and in accordance with the resolutions of the Company by way of Postal ballot.



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DISCLAIMER

Our examination does not include compliance to the Regulations for periods ended on or prior to March 31, 2020.

RESTRICTION OF USE

This certificate has been issued to the Company for placing before the Company's shareholders at its 12th Annual General Meeting to be held on 25th September, 2021 for the year ended March 31, 2021, and should not be used for any other purpose without our prior written consent.

Place: Ahmedabad
Date: 23-09-2021



FOR K. JATIN & CO.,
COMPANY SECRETARIES

Jatin H. Kapadia

JATIN KAPADIA
PROPRIETOR
ACS-26725 COP-12043
FRN: S2017GJ508600